



WORLD  
PARROT  
TRUST

# DONATION OF SECURITIES FORM

Thank you for your gift of securities to World Parrot Trust.

Please fill out the information below:

Name & Type of Securities (ex: IBM common stock)

Number of Shares

Date of Transfer

Donor Full Name

Broker Name

Donor Street Address

Broker Company

Donor City

State

Zip Code

Broker Phone Number

Donor Phone Number (Will only be used if question arises or a problem occurs in the donation process)

World Parrot Trust's Broker contact information is:

FIDELITY BROKERAGE SERVICES LLC  
P.O. Box 28019  
Albuquerque, NM 87125-8019

World Parrot Trust's **account number** with Fidelity Brokerage Services is: **Z49880370**

Fidelity's Depository Trust Company (DTC) number is: **0226**

World Parrot Trust's **tax identification number** (FEIN) is: **62-1561595**

After World Parrot Trust receives this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to World Parrot Trust or the stock was unconditionally delivered to World Parrot Trust).

Stock information can be mailed to World Parrot Trust at: PO Box 985, Travelers Rest, SC 29690, emailed to [usa@parrots.org](mailto:usa@parrots.org) or called in to 864.610.2129.

All contributions are tax-deductible to the fullest extent provided by law. Every effort will be made to sell non-marketable securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.

**Please contact Nathan Schmaltz at 864.610.2129 or [usa@parrots.org](mailto:usa@parrots.org) with any questions.**

World Parrot Trust U.S.A., Inc. is a registered 501(c)(3) nonprofit organization. Contributions are tax-deductible as permitted by law.